



MONTHLY EDUCATIONAL MEETING

Date: September 20, 2017

4:15 p.m. – Registration
4:30 p.m. – Business Meeting
5:30 p.m. – Cocktails and Networking
6:00 p.m. – Dinner

Place: Cooper’s Hawk
15 S. Moorland RD
Brookfield, WI 53005

Speaker: Sherrie Krowczyk-Mendoza – Baker Tilly

Program: Fall Compliance Update

Prerequisites/Program Level/Advanced Preparation:

The program is targeted for all levels from basic to advanced. No prerequisites or advance preparation is required.

Delivery Method: Group-Live

Complaint Resolution: All questions and issues related to attendance, content and follow-up must be directed to chapter president, Leann Eddingsaas. Leann can be contacted at leddingsaas@springbank.wi.com

Dinner Choices: Dinner orders will not be placed in advance, rather at the event.

Options will include: Filet Mignon, Chicken Madeira or Grouper

All meals served with fresh salad and dessert.

Price: **Member:** \$50.00 per person **Non-Member:** \$65.00 per person

*Kindly RSVP by **Friday, September 15** to Leann Eddingsaas
An electronic registration form is available at www.fms-wisconsin.com
(Payment must be mailed or brought to the meeting when registering online.)*

Number attending: _____ @ \$50/member = \$ _____

Number attending: _____ @ \$65/non-member = \$ _____

Representing: _____

Names(s): _____

NO SHOWS WILL BE BILLED unless you notify us of cancellation more than 7 days prior to the event. A full refund will be provided if cancellation is provided more than 7 days prior to the event

Please return this form and a check made payable to the **Financial Managers Society, Inc.** to:

Leann Eddingsaas
Spring Bank
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leddingsaas@springbankwi.com